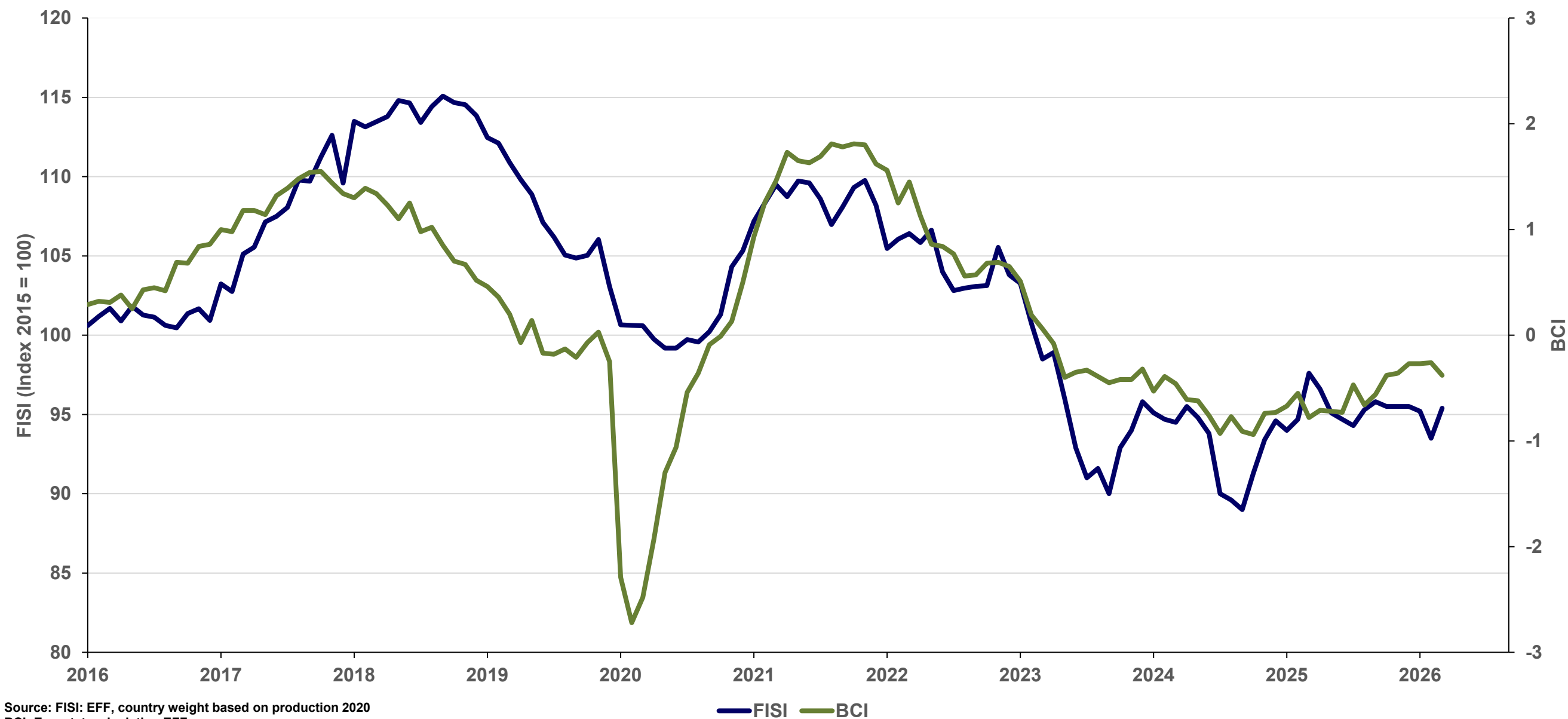




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

June 2026

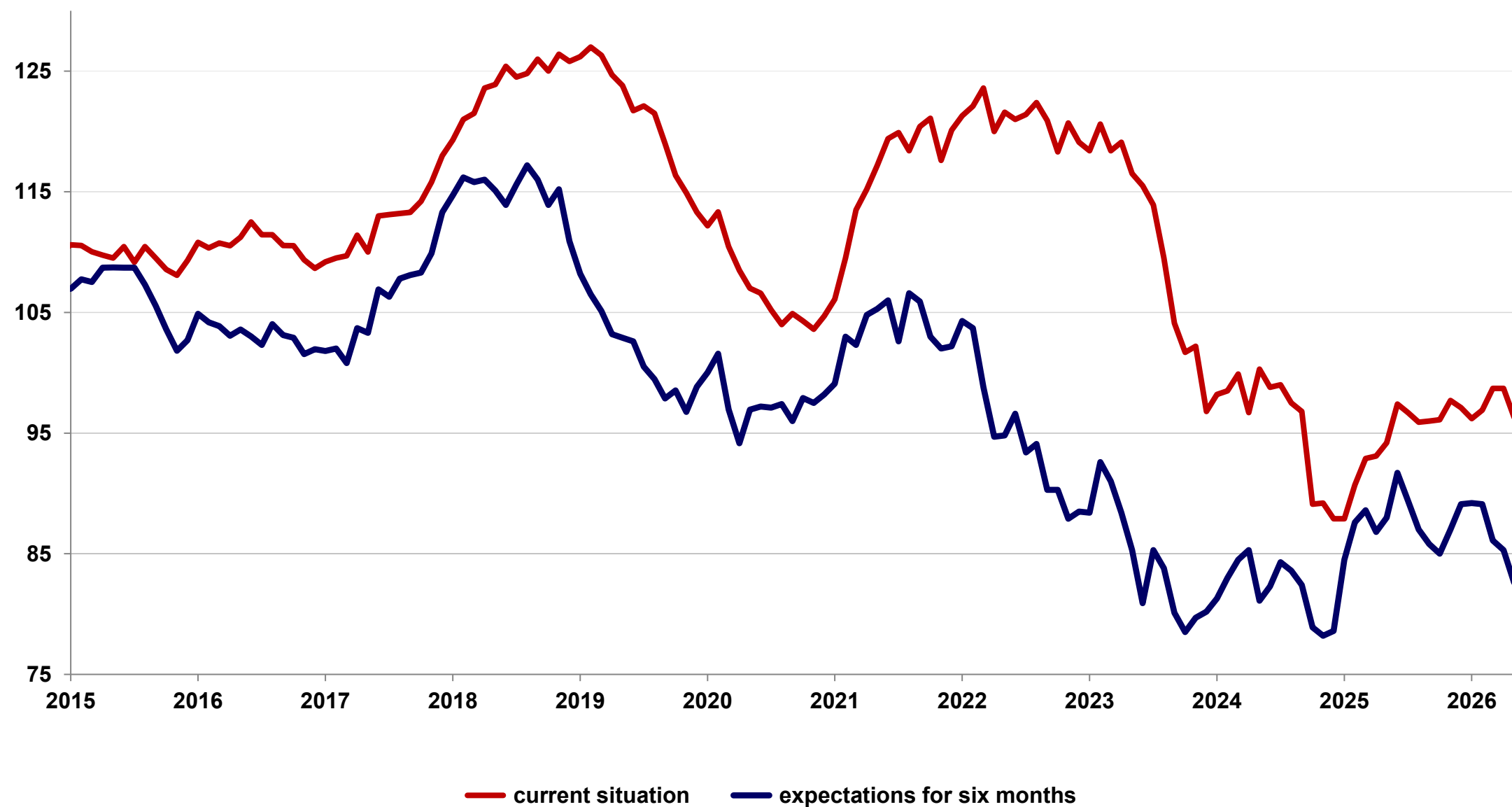


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – June 2026



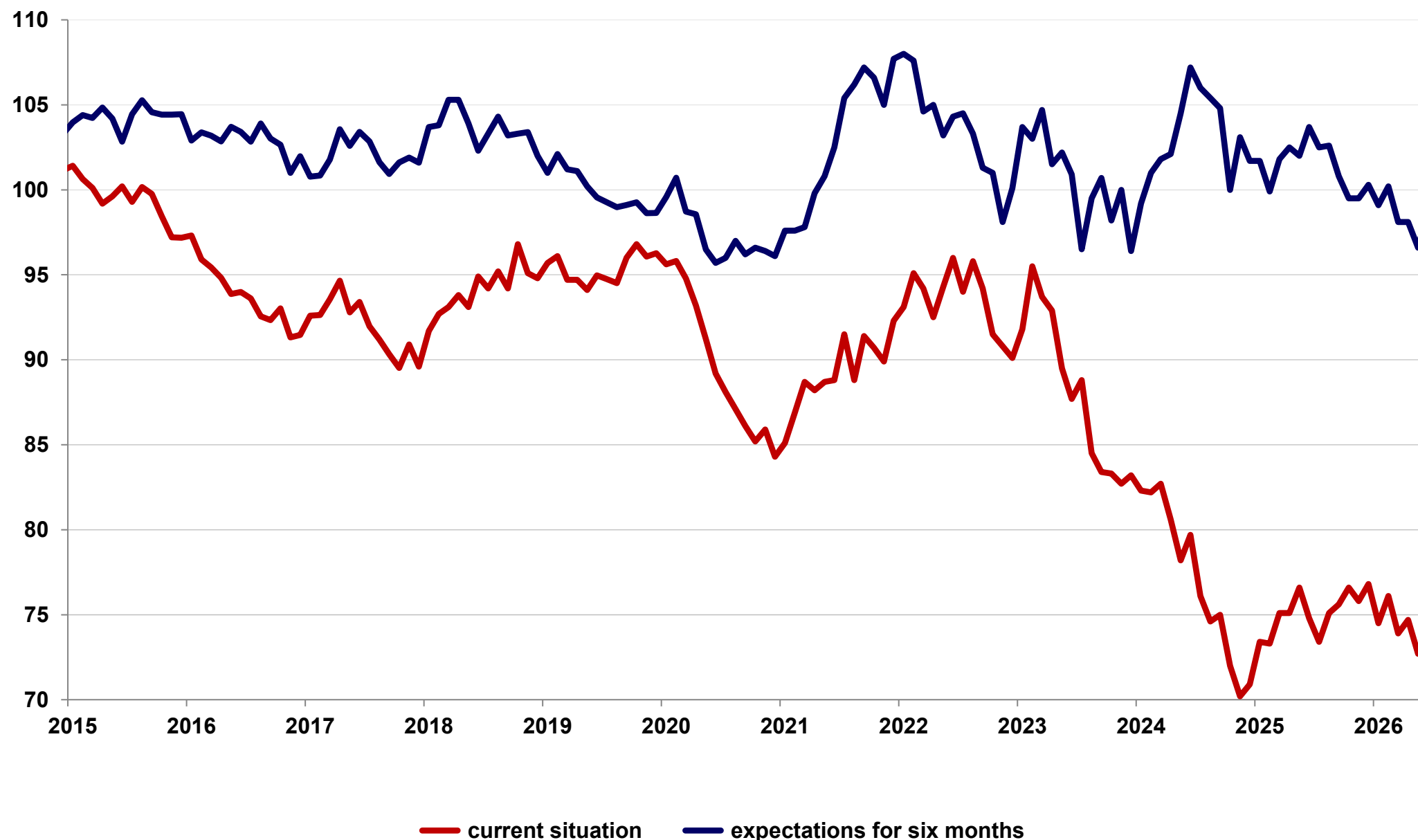
The assessment of the current business situation of the European iron foundries increased in June by 2.3 point to reach a level of 98.6 index points. Expectations for the next six months increased by 3.8 point, reaching to 86.4 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISl

Steel Castings – June 2026



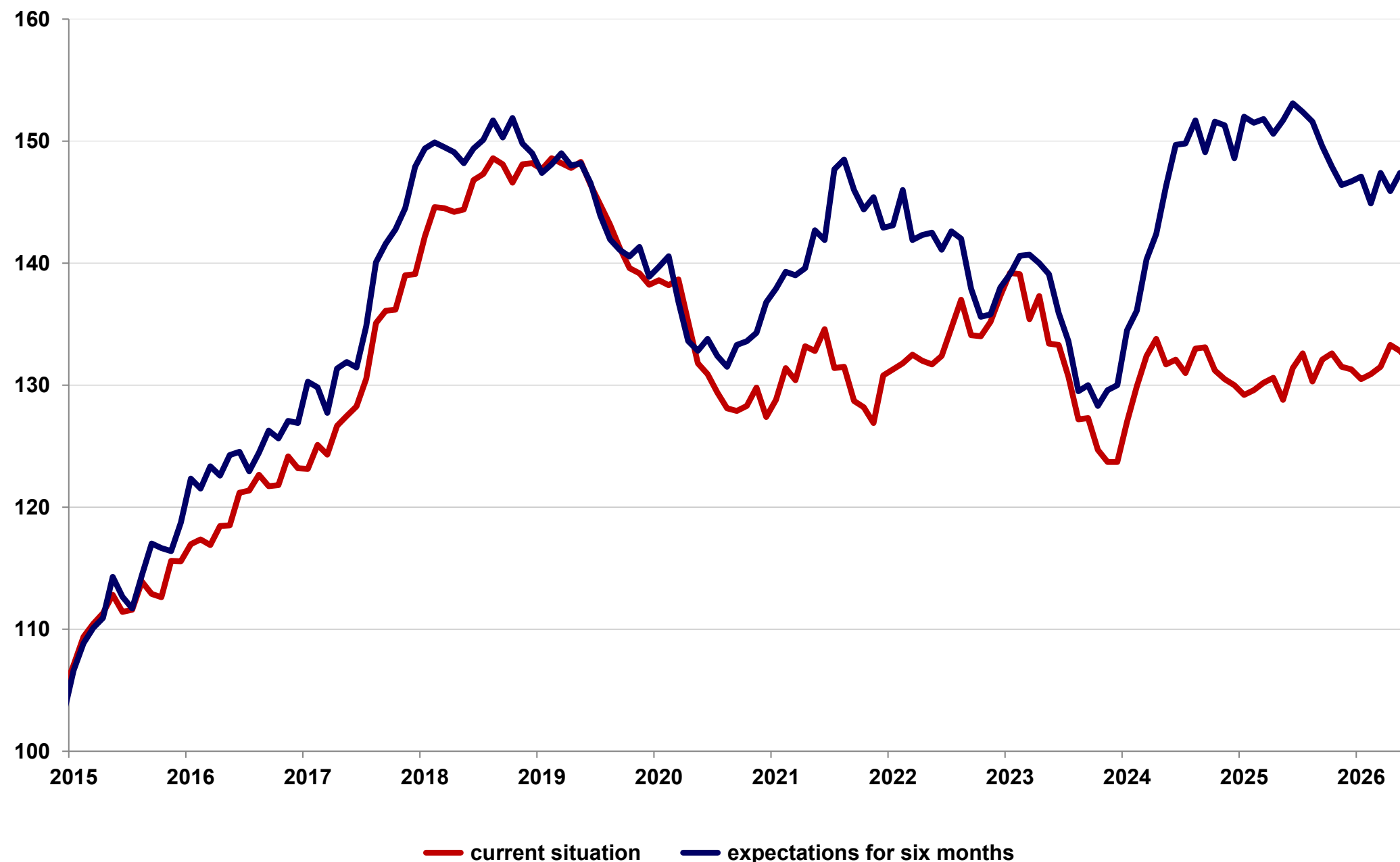
The assessment of the current business situation of European steel foundries increased by 1.5 point and reached a level of 74.2 index points in June 2026. The expectations for the next six months increased by 2.3 point and reached 98.9 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – June 2026



In June 2026 the assessment of the current business situation of European non-ferrous foundries decreased by 0.9 points. The index value now stands at 131.9. index points. Expectations for the next 6 months, at the same time decreased by 1.3 points to an index value of 146.1.

Source EFF, Index 2010 = 100, country weight based on production 2020